

Beyond the Headlines

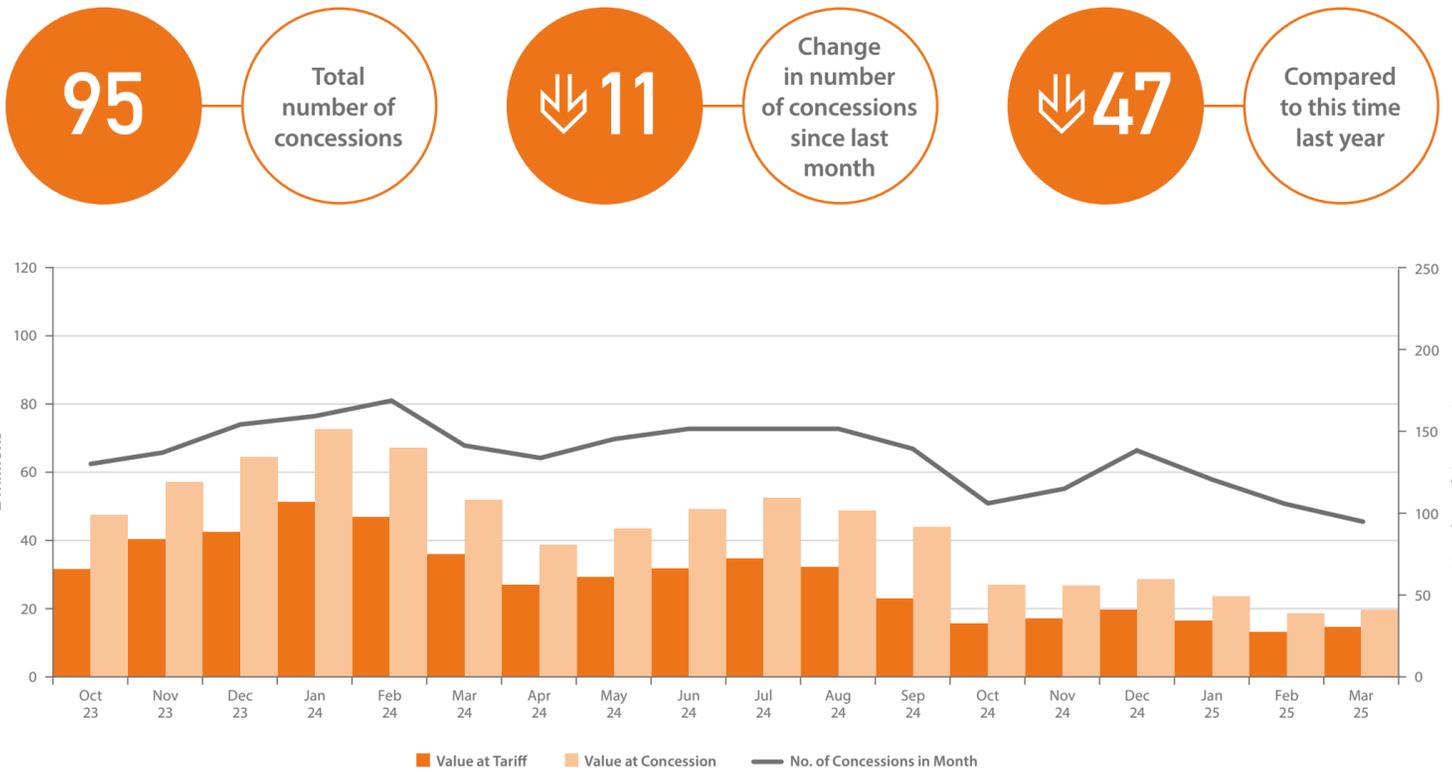
Generic medicines reimbursement - monthly insights



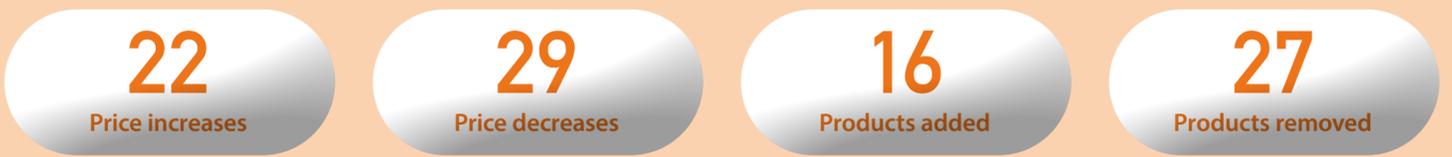
Accord UK highlights key data to provide context into the trends that have impacted generic medicine reimbursement.

Concessions: March 2025

This chart demonstrates the gap between concession value and tariff*, for concessionary products, and how that has changed over the past 18 months. It also shows the variation in the number of published price concessions over the same period.



Concession changes since last month



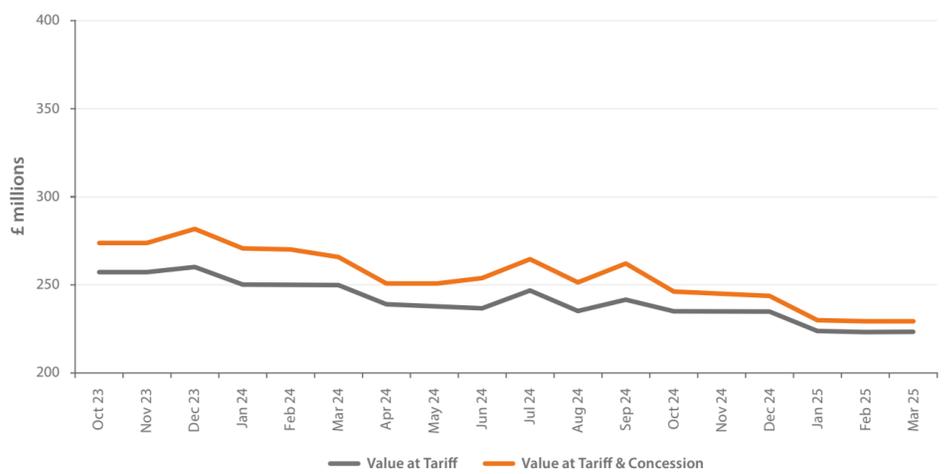
Average reimbursement price (inc concession pricing)*



Full picture



Monthly generic medicines tariff value (inc concessions)*



Did you know?

Around **825m packs** of medicine a year are **reimbursed at 99p or less**, which is almost 58% of the Category M total volume! (listed pack sizes).¹



*Category A & M data used
¹Accord-UK data on file - Concession tracker. Date of access April 2025.

Please note: our data looks at the value of Category M & A (tariff list price x market volume). It does not look at retained margin as we do not have visibility of contractor's purchase pricing to make this calculation.