

# Beyond the Headlines

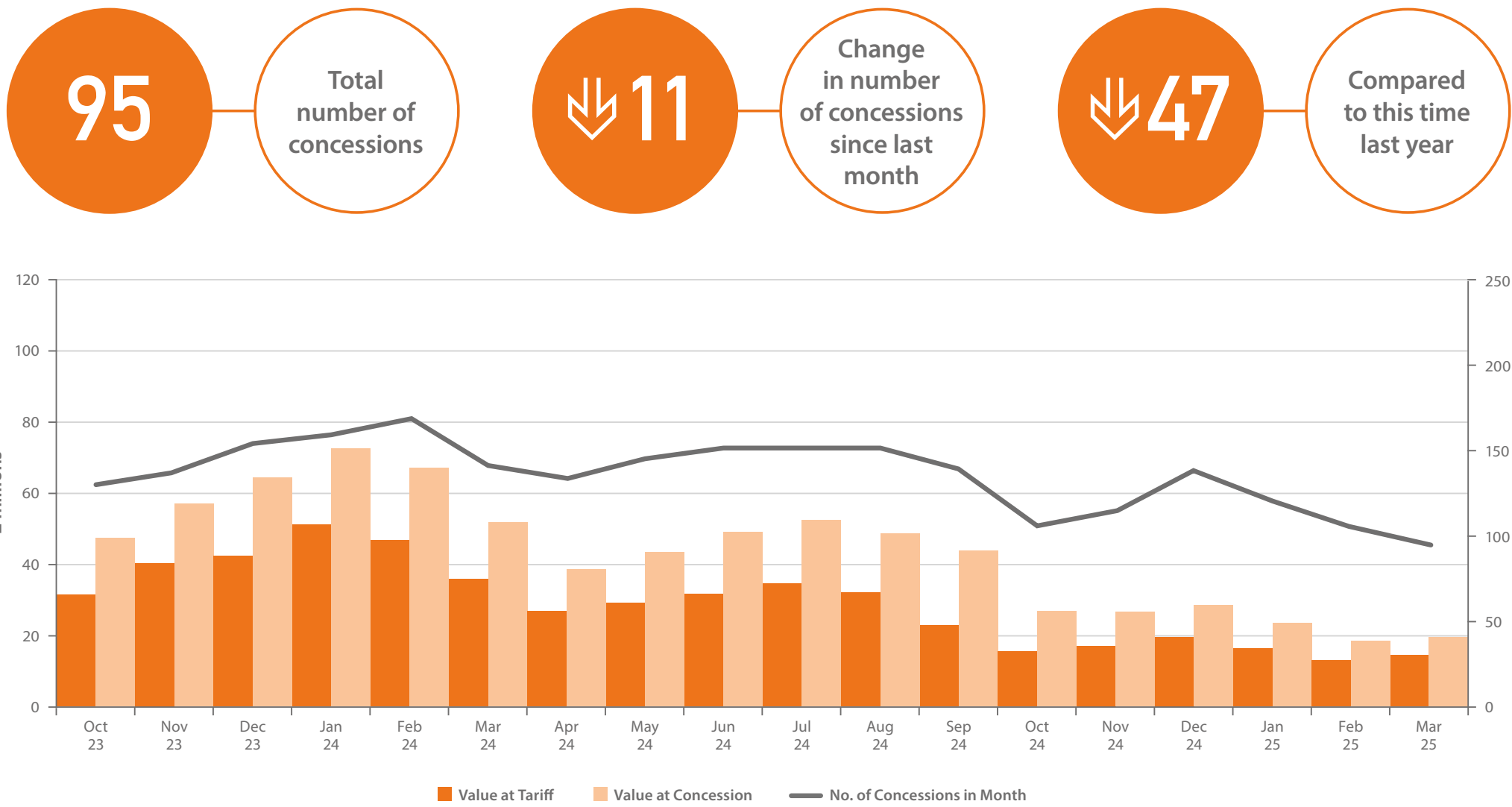
Generic medicines reimbursement - monthly insights



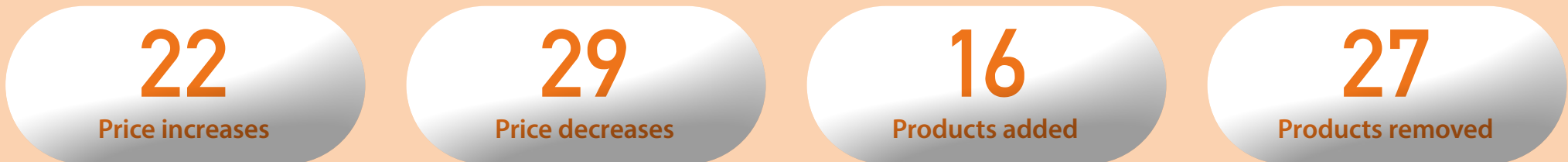
Accord UK highlights key data to provide context into the trends that have impacted generic medicine reimbursement.

## Concessions: March 2025

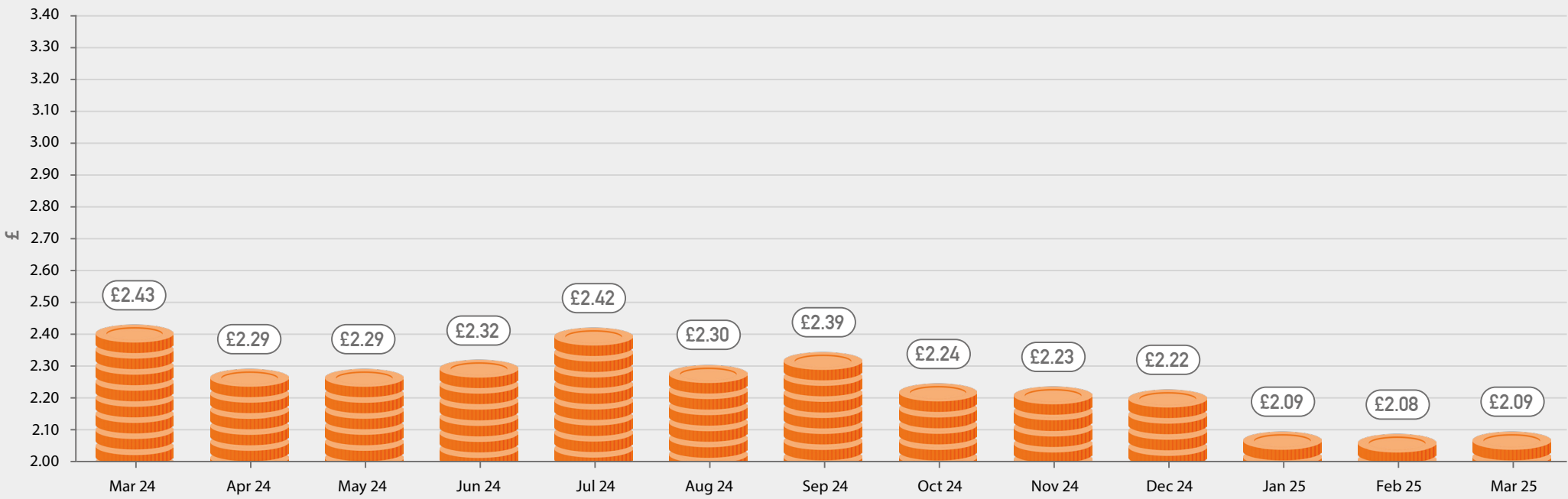
This chart demonstrates the gap between concession value and tariff\*, for concessionary products, and how that has changed over the past 18 months. It also shows the variation in the number of published price concessions over the same period.



### Concession changes since last month



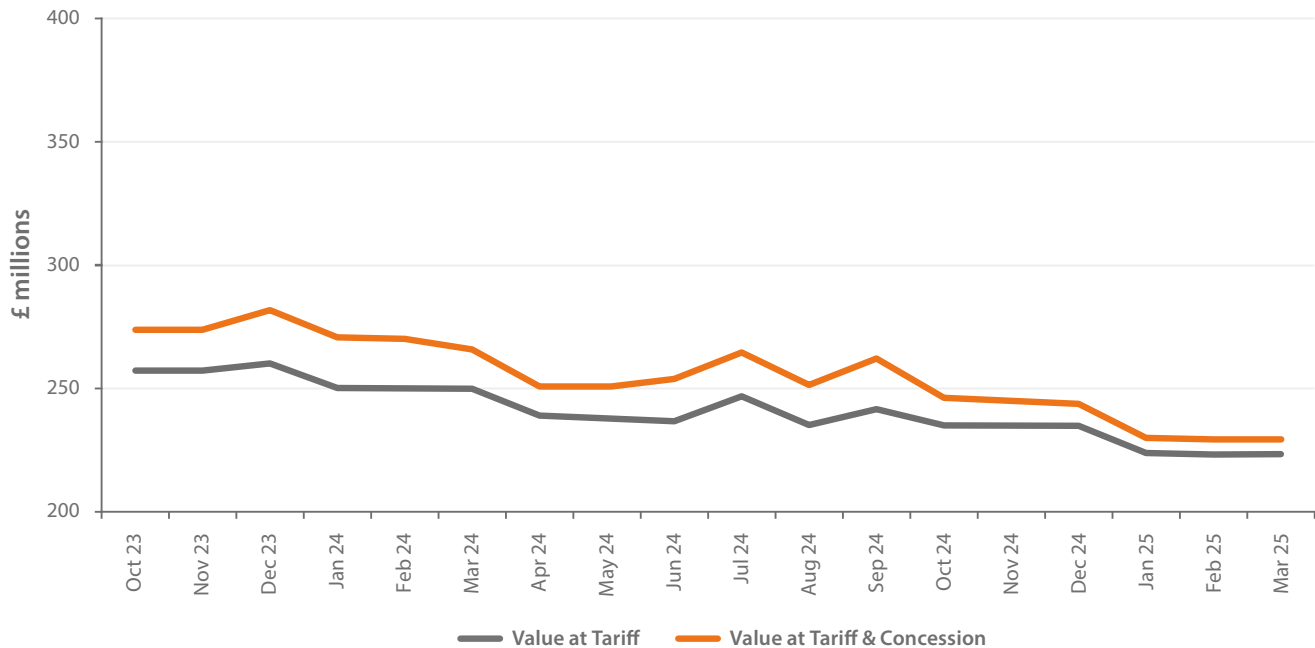
### Average reimbursement price (inc concession pricing)\*



## Full picture



### Monthly generic medicines tariff value (inc concessions)\*



## Did you know?

Around **825m packs** of medicine a year are **reimbursed at 99p or less**, which is almost 58% of the Category M total volume! (listed pack sizes).<sup>1</sup>



<sup>\*</sup>Category A & M data used  
<sup>1</sup>Accord-UK data on file - Concession tracker. Date of access April 2025.

Please note: our data looks at the value of Category M & A (tariff list price x market volume). It does not look at retained margin as we do not have visibility of contractor's purchase pricing to make this calculation.