

Category M

Accord’s Overview - April 2025



Our overview is designed to help you understand how reimbursement has varied, how the changes may impact you and which tariff lines have been most affected.

Please note: our data looks at the **value of Category M** (tariff list price x market volume). **It does not look at retained margin** as we do not have visibility of contractor’s purchase pricing to make this calculation.

Product changes in April

These figures are based on the products in Category M for this month.



616
Products in Category M

35 products
at the same
reimbursement
price

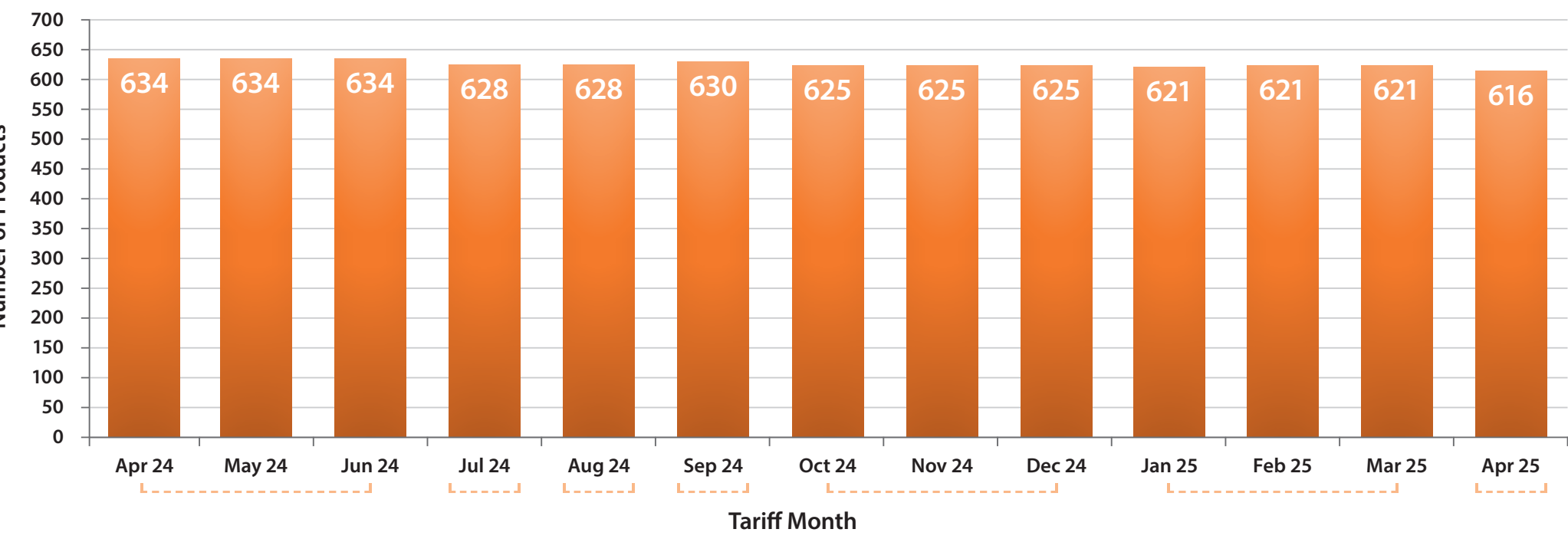
298
Tariff prices
increased

283
Tariff prices
decreased



4.2%
of reimbursement value
has been removed from the
Category M product list*

Number of Products in Category M



7 product additions: Bimatoprost 300mcgs/ml / Timolol 5mg/ml eye drops 0.4ml unit dose preservative free x 30ml, Dabigatran etexilate 110mg capsules x 10 & 60, Dabigatran etexilate 150mg capsules x 60, Nifedipine 10mg capsules x 90, Sertraline 25mg tablets x 28 and Venlafaxine 150mg modified-release tablets x 30.

12 product removals: Clonazepam 500microgram tablets x 100, Calcipotriol 0.005% / Betamethasone dipropionate 0.05% gel x 60g, Chlorhexidine gluconate 0.2% mouthwash x 300ml, Colesevelam 625mg tablets x 180, Dosulepin 75mg tablets x 28, Isotretinoin 20mg capsules x 30, Lamotrigine 25mg dispersible tablets sugar free x 56, Phenytoin sodium 100mg tablets x 28, Senna 7.5mg tablets x 60, Sodium fluoride 1.1% dental paste sugar free x 51g, Sodium valproate 200mg/5ml oral solution sugar free 300ml and Warfarin 500microgram tablets x 28.

Top Increases & Decreases

These are the highest Category M product reimbursement changes by % month on month.

TOP 20 INCREASES	Pack Size	Jan-25 DT (£)	Apr-25 DT (£)	Changes (£)	Changes (%)
Naproxen 250mg gastro-resistant tablets	56	£3.12	£9.14	£6.02	192.9%
Naproxen 500mg gastro-resistant tablets	56	£6.95	£18.74	£11.79	169.6%
Latanoprost 50micrograms/ml / Timolol 5mg/ml eye drops	2.5	£1.63	£3.73	£2.10	128.8%
Telmisartan 80mg tablets	28	£3.48	£7.91	£4.43	127.3%
Tadalafil 5mg tablets	28	£1.76	£3.68	£1.92	109.1%
Carbimazole 5mg tablets	100	£1.95	£3.81	£1.86	95.4%
Memantine 20mg tablets	28	£1.57	£2.94	£1.37	87.3%
Memantine 10mg tablets	28	£1.24	£1.98	£0.74	59.7%
Fenofibrate micronised 200mg capsules	28	£2.53	£3.95	£1.42	56.1%
Naproxen 500mg tablets	28	£0.96	£1.37	£0.41	42.7%
Amantadine 100mg capsules	56	£11.83	£16.73	£4.90	41.4%
Rizatriptan 10mg tablets	3	£6.92	£9.65	£2.73	39.5%
Fluoxetine 20mg/5ml oral solution	70	£4.29	£5.91	£1.62	37.8%
Trihexyphenidyl 2mg tablets	84	£2.40	£3.10	£0.70	29.2%
Quetiapine 200mg tablets	60	£11.61	£14.82	£3.21	27.6%
Perindopril erbumine 4mg tablets	30	£1.23	£1.56	£0.33	26.8%
Perindopril erbumine 2mg tablets	30	£0.99	£1.25	£0.26	26.3%
Metformin 850mg tablets	56	£0.75	£0.94	£0.19	25.3%
Flucloxacillin 125mg/5ml oral solution	100	£1.90	£2.38	£0.48	25.3%
Haloperidol 5mg tablets	28	£6.34	£7.94	£1.60	25.2%

TOP 20 DECREASES	Pack Size	Jan-25 DT (£)	Apr-25 DT (£)	Changes (£)	Changes (%)
Rasagiline 1mg tablets	28	£9.82	£4.02	−£5.80	−59.1%
Erythromycin 250mg gastro-resistant tablets	28	£7.82	£3.54	−£4.28	−54.7%
Terbinafine 250mg tablets	14	£3.29	£1.77	−£1.52	−46.2%
Sertraline 25mg tablets	28	£20.28	£11.05	−£9.23	−45.5%
Flucloxacillin 250mg/5ml oral solution	100	£4.63	£2.72	−£1.91	−41.3%
Dabigatran etexilate 150mg capsules	60	£51.00	£30.15	−£20.85	−40.9%
Dabigatran etexilate 110mg capsules	60	£51.00	£30.28	−£20.72	−40.6%
Oxytetracycline 250mg tablets	28	£17.18	£10.84	−£6.34	−36.9%
Etoricoxib 60mg tablets	28	£6.81	£4.40	−£2.41	−35.4%
Ezetimibe 10mg tablets	28	£3.78	£2.53	−£1.25	−33.1%
Quetiapine 25mg tablets	60	£2.74	£1.84	−£0.90	−32.8%
Zonisamide 50mg capsules	56	£16.42	£11.08	−£5.34	−32.5%
Olanzapine 5mg tablets	28	£2.63	£1.81	−£0.82	−31.2%
Cyclizine 50mg/1ml solution for injection ampoules	5	£5.14	£3.54	−£1.60	−31.1%
Pregabalin 50mg capsules	84	£6.86	£4.75	−£2.11	−30.8%
Clonazepam 2mg tablets	100	£14.43	£10.07	−£4.36	−30.2%
Azithromycin 250mg capsules	6	£3.16	£2.26	−£0.90	−28.5%
Aripiprazole 15mg tablets	28	£2.43	£1.77	−£0.66	−27.2%
Digoxin 250microgram tablets	28	£2.37	£1.73	−£0.64	−27.0%
Zonisamide 100mg capsules	56	£17.24	£12.59	−£4.65	−27.0%

Summary

- There are now **616 products** in Category M
- There has been a **decrease of 4.2%** of reimbursement value, across all products*
- An annualised figure of approximately **£100.8m** has been removed from Category M products*
- For the average contractor this equates to **£632 less** in reimbursement per month*
- The average reimbursement price of a pack of medicine in Category M is **£1.60**



* This is based on current Category M products, and calculated using IQVIA MAT market volumes from 2025.
Source: <https://www.nhs.uk/pharmacies-gp-practices-and-appliance-contractors/drug-tariff/drug-tariff-part-viii> Date of access: April 2025