

Beyond the Headlines

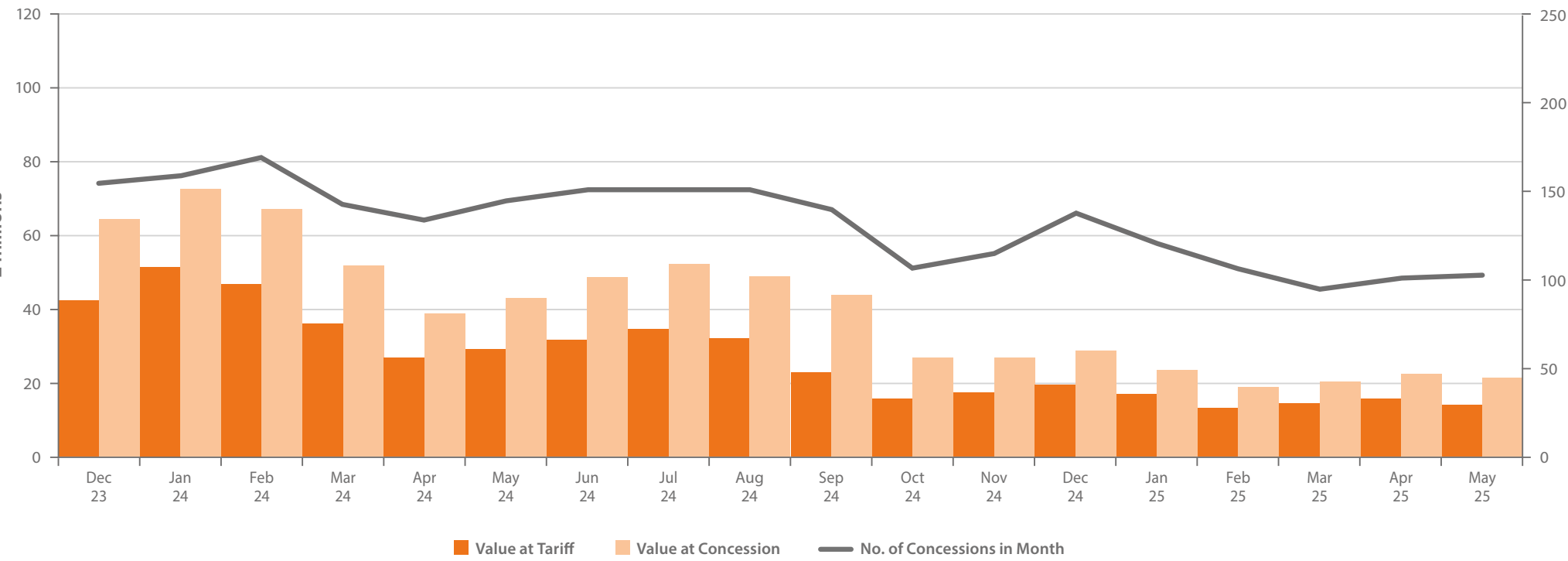
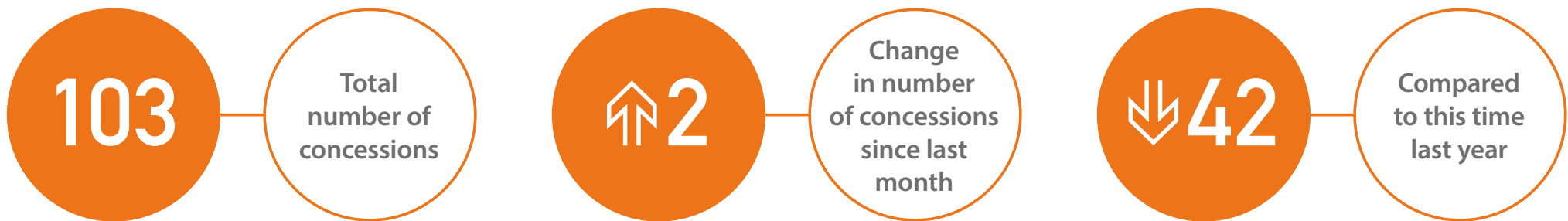
Generic medicines reimbursement - monthly insights



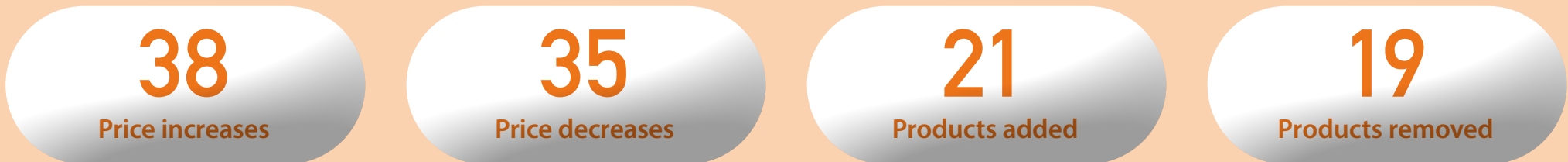
Accord UK highlights key data to provide context into the trends that have impacted generic medicine reimbursement. Recent insights use revised IQVIA volume collection methodology, which may cause variation from previous publications.

Concessions: May 2025

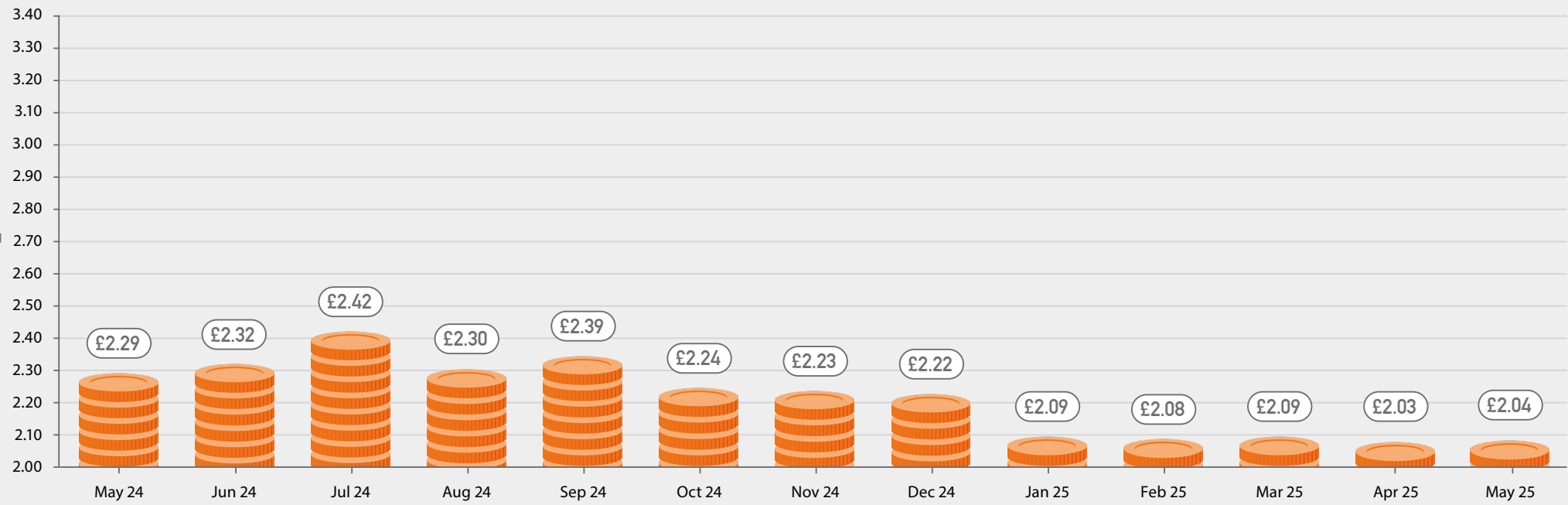
This chart demonstrates the gap between concession value and tariff*, for concessionary products, and how that has changed over the past 18 months. It also shows the variation in the number of published price concessions over the same period.



Concession changes since last month



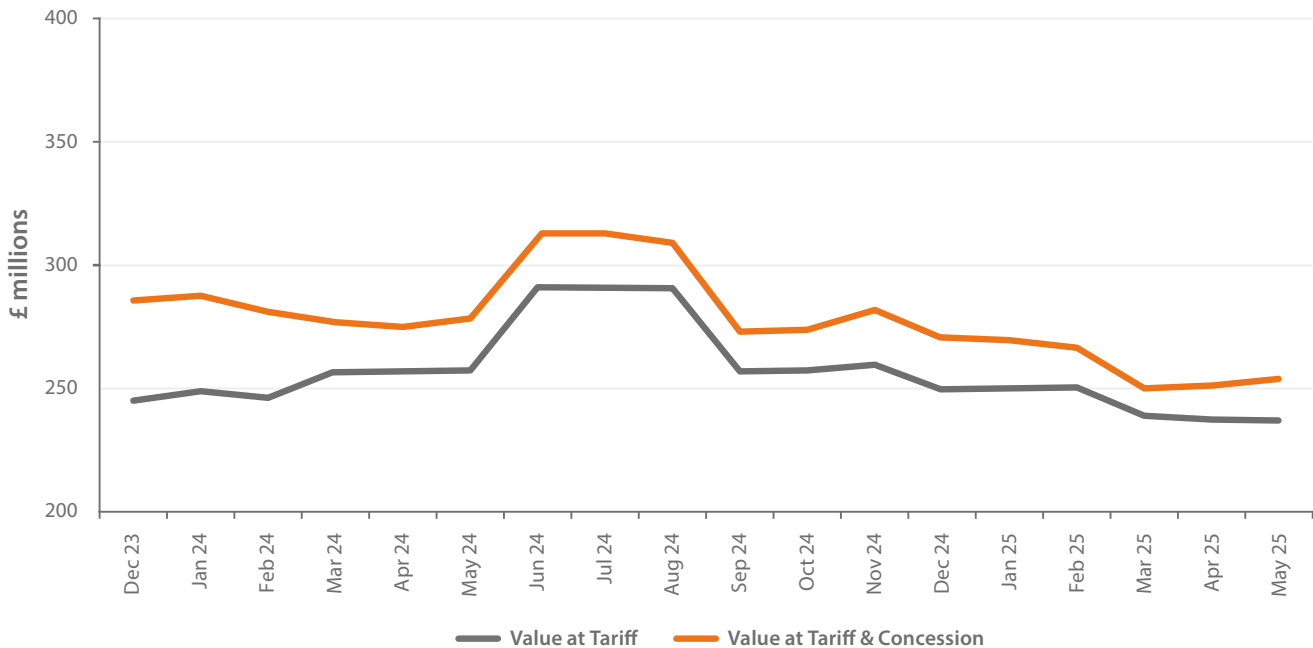
Average reimbursement price (inc concession pricing)*



Full picture



Monthly generic medicines tariff value (inc concessions)*



Did you know?

In the past 2 years, the number of concessions has only dropped below 100 once (March 2025).¹



^{*}Category A & M data used
¹Accord-UK data on file - Concession tracker. Date of access June 2025.

Please note: our data looks at the value of Category M & A (tariff list price x market volume). It does not look at retained margin as we do not have visibility of contractor's purchase pricing to make this calculation.